IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

In re ENERGY FUTURE HOLDINGS CORP., *et al.*, *Debtors*.	)	No. 15-cv-00620-RGA
DELAWARE TRUST COMPANY, as INDENTURE TRUSTEE, *et al.*, *Appellants*, v. ENERGY FUTURE INTERMEDIATE HOLDING COMPANY LLC and EFIH FINANCE INC. *Appellees*.	)	

APPELLANTS' CORPORATE DISCLOSURE STATEMENT PURSUANT TO RULE 8012 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

Pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure, Appellants Delaware Trust Company, indenture trustee for first lien notes (the "Notes") issued by Energy Future Intermediate Holding Company LLC and EFIH Finance Inc., and the specified holders of the Notes (the "Noteholders")[1] state as follows:

- Delaware Trust Company states that its parent corporations are Corporation Service Company, Inc. (direct parent) and WMB Holdings, Inc. (indirect parent), and no public corporation owns 10% or more of the stock of Delaware Trust Company.
- BlueMountain Capital Management, LLC states that AMG New York Holdings Corporation, a subsidiary of Affiliated Managers Group, Inc. (symbol: AMG) owns

[1] The Noteholders consist of (or are funds or accounts managed or advised by): BlueMountain Capital Management, LLC; Cyrus Capital Partners L.P.; Halcyon Asset Management LLC; LLSM II L.P.; Luxor Capital Group, LP; Southpaw Credit Opportunity Master Fund LP; VR Advisory Services Ltd; and Whitebox Advisors LLC.

10% or more of the outstanding interests in BlueMountain Capital Management, LLC. BlueMountain Capital Management, LLC further states that, with respect to funds or accounts managed or advised by BlueMountain Capital Management, LLC that hold the first lien notes issued by Energy Future Intermediate Holding Company LLC and EFIH Finance Inc., no public corporation owns 10% or more of the stock of those funds or accounts, directly or indirectly.

- Cyrus Capital Partners L.P. states that neither Cyrus Capital Partners L.P. nor any of the funds or accounts managed or advised by Cyrus Capital Partners L.P. has a parent corporation, and no public corporation owns 10% or more of the stock of Cyrus Capital Partners L.P. or of any such funds or accounts.
- Halcyon Asset Management LLC states that no public corporation owns 10% or more of the stock of Halcyon Asset Management LLC or any of its parent corporations. Halcyon Asset Management LLC further states that, with respect to funds or accounts managed or advised by Halcyon Asset Management LLC that hold the first lien notes issued by Energy Future Intermediate Holding Company LLC and EFIH Finance Inc., no public corporation owns 10% or more of the stock of those funds or accounts, or of any of parent corporation of those funds or accounts.
- LLSM II L.P. states that no public corporation owns 10% or more of the stock of LLSM II L.P. or any of its parent corporations.
- Luxor Capital Group, LP states that neither Luxor Capital Group, LP nor any of the funds or accounts managed or advised by Luxor Capital Group, LP has a parent corporation, and no public corporation owns 10% or more of the stock of Luxor Capital Group, LP or of any such funds or accounts.

- Southpaw Credit Opportunity Master Fund LP states that neither Southpaw Credit Opportunity Master Fund LP nor any of the funds or accounts managed or advised by Southpaw Credit Opportunity Master Fund LP has a parent corporation, and no public corporation owns 10% or more of the stock of Southpaw Credit Opportunity Master Fund LP or of any such funds or accounts.
- VR Advisory Services Ltd states that no public corporation owns 10% or more of the stock of VR Advisory Services Ltd or of any of its parents. VR Advisory Services Ltd further states that, with respect to the funds or accounts managed or advised by VR Advisory Services Ltd, no public corporation owns 10% or more of the stock of such funds or accounts or of any parent of such funds or accounts.
- Whitebox Advisors LLC states that neither Whitebox Advisors LLC nor any of the funds or accounts managed or advised by Whitebox Advisors LLC has a parent corporation, and no public corporation owns 10% or more of the stock of Whitebox Advisors LLC or of any such funds or accounts.

Dated: August 18, 2015

/s/ Norman L. Pernick

COLE SCHOTZ P.C.
Norman L. Pernick (Bar No. 2290)
J. Kate Stickles (Bar No. 2917)
500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
Telephone: 302-652-3131
Facsimile: 302-652-3117
npernick@coleschotz.com
kstickles@coleschotz.com

Warren A. Usatine
Court Plaza North
25 Main Street
Hackensack, NJ 07602
Telephone: 201-489-3000
Facsimile: 201-489-1536
wusatine@coleschotz.com

WILMER CUTLER PICKERING HALE AND DORR LLP
Philip D. Anker
Charles C. Platt
7 World Trade Center
250 Greenwich Street
New York, NY 10007
Telephone: 212-230-8800
Facsimile: 212-230-8888
Philip.Anker@wilmerhale.com
Charles.Platt@wilmerhale.com

Dennis L. Jenkins
60 State Street
Boston, MA 02109
Telephone: 617-526-6000
Facsimile: 617-526-5000
Dennis.Jenkins@wilmerhale.com

DRINKER BIDDLE & REATH LLP
James H. Millar
1177 Avenue of the Americas
41st Floor
New York, NY 10036-2714
Telephone: 212-248-3264
Facsimile: 212-248-3141
James.Millar@dbr.com

Todd C. Schiltz
222 Delaware Ave, Suite 1410
Wilmington, DE 19801-1612
Telephone: 302-467-4200
Facsimile: 302-467-4201
todd.schiltz@dbr.com